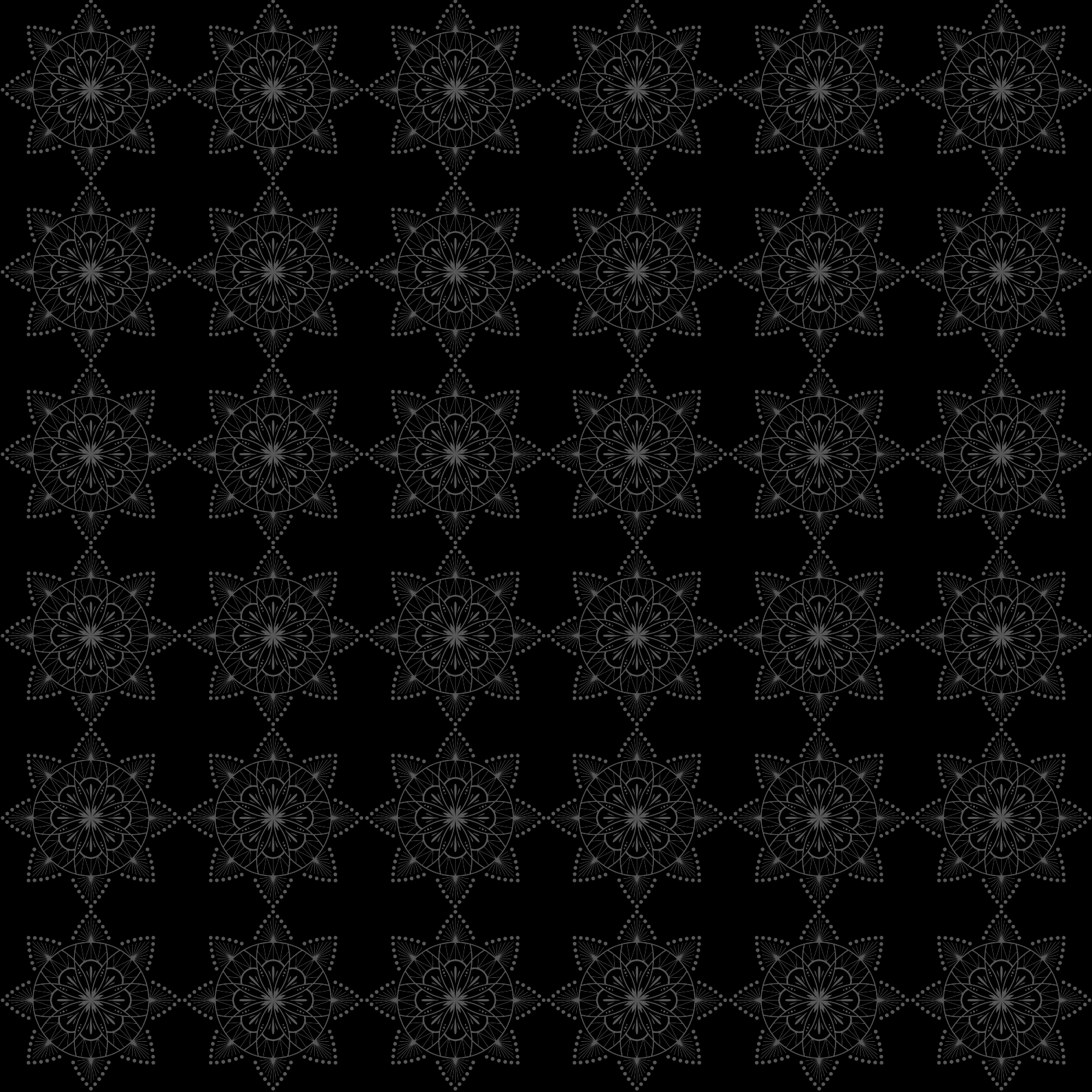

INTEGRA PRIVATE WEALTH
INVESTMENT SOLUTIONS
Your Wealth
Our Commitment
Dedicated to delivering investment solutions in a simple, transparent, and efficient manner, since 2009.




Boutique
Investment
solutions
At Integra Private Wealth, we believe managing your wealth begins with understanding your unique goals .

# *Tailored Strategies*
# Lasting Value

Our experienced team delivers tailored investment solutions, drawing on over **20 years' expertise** across all asset classes.

We combine a **personalised approach** with a sophisticated network of leading banks, brokers, and fund managers to provide high-net-worth individuals, families, and institutions with **peace of mind and lasting value.**

Our commitment to transparency, efficiency, and customisation ensures each client receives strategies aligned with **their specific needs.**

With a strong financial foundation built on years of profitability, we continually invest in our people and technology to enhance your **wealth management experience.**


Expertise, transparency,
and peace of mind for
your financial future.

# Private Client *services*

## PORTFOLIO MANAGEMENT SERVICES
Core Strategies, Disciplined Results

## TREASURY PLATFORM SERVICE
Our Money Market Solution

## ADVISORY AND RTO* SERVICES
Expert Advice, Seamless Execution

***RTO: Reception & Transmission of Orders***

## IN-HOUSE ALTERNATIVE STRATEGIES
Innovative Strategies, Unconventional Opportunities

***NOTE:*** *Our above services are offered either through an Integra nominee account or via an External Asset Management mandate with our trusted banking partners.*

# **Fund Management** *services*

*We offer comprehensive set-up and support services for both Professional Investor Funds (PIFs) and Notified Professional Investment Funds (NPIFs)*

## THIRD-PARTY FUND MANAGEMENT

We provide specialist third-party fund management services for professional investor funds, offering licensed oversight, Investment Committee expertise, and operational support across a wide range of alternative strategies

## INVESTMENT COMMITTEE MEMBERS

Provision of experienced, licensed professionals to serve as Investment Committee members, ensuring high-quality governance, regulatory compliance, and expert oversight for professional and notified funds.



# Company*history*

## 2009

Established as **Integradvisory Ltd.** specialising in bespoke investment advice.

## 2010

Secured additional regulatory licensing, enabling us to offer **discretionary portfolio management** and **nominee services.**

Signed our first mandate to manage a third-party collective investment scheme.

## 2015

Rebranded to **Integra Private Wealth Ltd.** marking our commitment to a broader wealth management platform

Acquired an asset management company in **Uruguay**, strengthening our international presence and expanding our shareholder base.

## 2019

Celebrated our 10-year anniversary, reflecting a decade of service, growth, and reliability.

10
2009-2019

## 2023

Formed **iFund Solutions Ltd.** recognised by the Malta Financial Services Authority (MFSA) as a licensed fund administrator, further strengthening our fund administration capabilities.

## 2025 *and beyond*

Integra Private Wealth remains committed to delivering investment solutions in a simple, transparent, and efficient manner, supporting high-net-worth individuals, families, and institutions with expertise and peace of mind.


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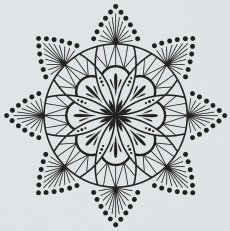
# *our international* **Connections**

At Integra Private Wealth, we have established robust relationships with a wide network of reputable banks, financial institutions, and global fund managers across the EU, Switzerland, and the USA. Our clients benefit from access to premier investment opportunities through both omnibus client accounts and External Asset Management agreements.

Being independent from any single service provider enables us to select the optimal combination of banking partners and fund managers to meet each client's unique investment needs and prevailing market conditions. We operate through trusted partnerships that ensure a consistently high level of service, complementing the expertise and personal dedication of our team.

This sophisticated network empowers us to deliver tailored, institutional-grade wealth management solutions to private clients, families, and investment funds reflecting our core values of **trust, reliability, and performance.**

“We partner with leading international banks and fund managers to deliver premier investment expertise and enhanced security for our clients.”



INTEGRA PRIVATE WEALTH

INVESTMENT SOLUTIONS

# *our* **Trusted** *network*

## BANKING

- EFG Bank AG
- Erste Bank Polska
- MeDirect Bank (Malta) plc
- Morgan Stanley
- PKB | Swiss Private Bank
- Sparkasse Bank (Malta) plc
- Swissquote Bank Ltd
- Valley National Bank
- Zarattini & Co. Bank

## GLOBAL FUND MANAGERS

- Aegon Asset Mgt.
- BlackRock Inc.
- BNY Mellon
- Brandywine Global Inv. Mgt.
- Canaccord Wealth
- ClearBridge Investments
- Columbia Threadneedle Inv.
- Franklin Templeton Investments
- Invesco Mgt. SA
- Janus Henderson Inv. Funds
- Martin Currie
- Morgan Stanley Inv. Funds
- Royce Investment Partners
- Santa Lucia Asset Mgt.
- Schroder Inv. Mgt.
- Western Asset Mgt.

Institutions listed are correct as at November 2026


*based on*
**Strong Foundations**

# Financial Strength

## *Personal Service, Institutional Access*

Integra Private Wealth is built on an enduring track record of financial stability, discipline, and sustained profitability. We partner closely with private clients, families, and institutions, delivering bespoke investment solutions across global markets without the constraints of a single financial institution.

Backed by a seasoned investment team, an elite international network, and a solid capital base, we combine institutional-grade execution with the transparency, discretion, and dedicated personal service of an independent boutique.

**Key Highlights:**

- Proven Financial Stability & Profitability
- Senior Team with Deep Market Expertise
- Independent Architecture & Global Reach

“True wealth management is about delivering peace of mind through a personalised and holistic approach. At Integra, we focus on understanding your ambitions and protecting your future, providing tailored solutions for private clients, families, & institutions.”

**Alistair Muscat,** CEO






**Integra**
Sliema Offices

Proudly forming part of the Integra group and as a recognised fund administrator licensed by the Malta Financial Services Authority (MFSA), **iFund Solutions** offers institutional and professional clients a seamless approach to fund administration. Our dedicated team delivers timely and precise Net Asset Value (NAV) calculations, driven by reliability and operational excellence.

**Why choose iFund Solutions?**

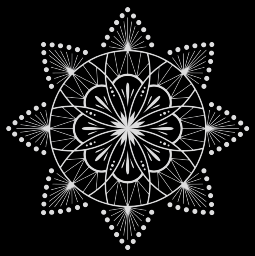
- **OPERATIONAL EXPERTISE**
- **RELIABILITY & PRECISION**
- **TRANSPARENT PRICING**
- **TECHNOLOGY-DRIVEN**
- **TRUST & INTEGRITY**

"Your trusted fund admin partner"

**www.ifundsolutions.com**

*Values based on*

TRUST & RELIABILITY



INTEGRA PRIVATE WEALTH

INVESTMENT SOLUTIONS

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