Your Guide to **Planned Giving**

Giving today to advance the mission of Berean Bible Institute today, tomorrow, and beyond.



BEREAN
BIBLE INSTITUTE

In Partnership with
National Christian
FOUNDATION Wisconsin



Why a Planned Gift?

Planned, or deferred, gifts provide creative and flexible strategies for your estate and charitable planning. Some planned gifts provide income, and many of them reduce your taxes.

The greatest benefit, however, lies in knowing you are supporting the mission and ministry of Berean Bible Institute as a reflection of your Christian faith and out of gratitude for God's many blessings.

"Supporting BBI is an investment in the future of the gospel of grace."

-Pastor Matthew Ritchey, 2006 BBI Graduate
President, Bible Doctrines to Live By

Gifts That Pay Income

With careful planning, you can provide yourself or someone else annual income while providing meaningful support to Berean Bible Institute.

Charitable Gift Annuity: In exchange for a gift of cash, stocks or other assets, by contract, you or a loved one receive fixed income at an attractive rate of return. A portion of the gift will benefit BBI.

Charitable Remainder Trust: You contribute assets to an irrevocable trust. These assets are invested by you, and you or a loved one receive income from the trust. The remaining assets benefit BBI.

Benefits of Income-Producing Gifts:

- Receive income payments
- Obtain a charitable deduction for a portion of the value of the gift
- Save on capital gains taxes when you contribute appreciated securities
- Convert low- or non-income assets into a gift with an attractive income stream

Gifts During Lifetime

You can maximize gospel impact, save taxes and experience the joy of generosity.

Outright: In addition to cash, you can make an outright gift of real estate, a paid-up life insurance policy or other property of value directly to Berean Bible Institute.

Stock: If you currently write checks to support BBI, but also have appreciated stocks or mutual funds, you can significantly reduce the cost of your charitable gift while giving more by gifting stock before the sale., but also have appreciated stocks or mutual funds, you can significantly reduce the cost of your charitable gift while giving more by gifting stock before the sale.

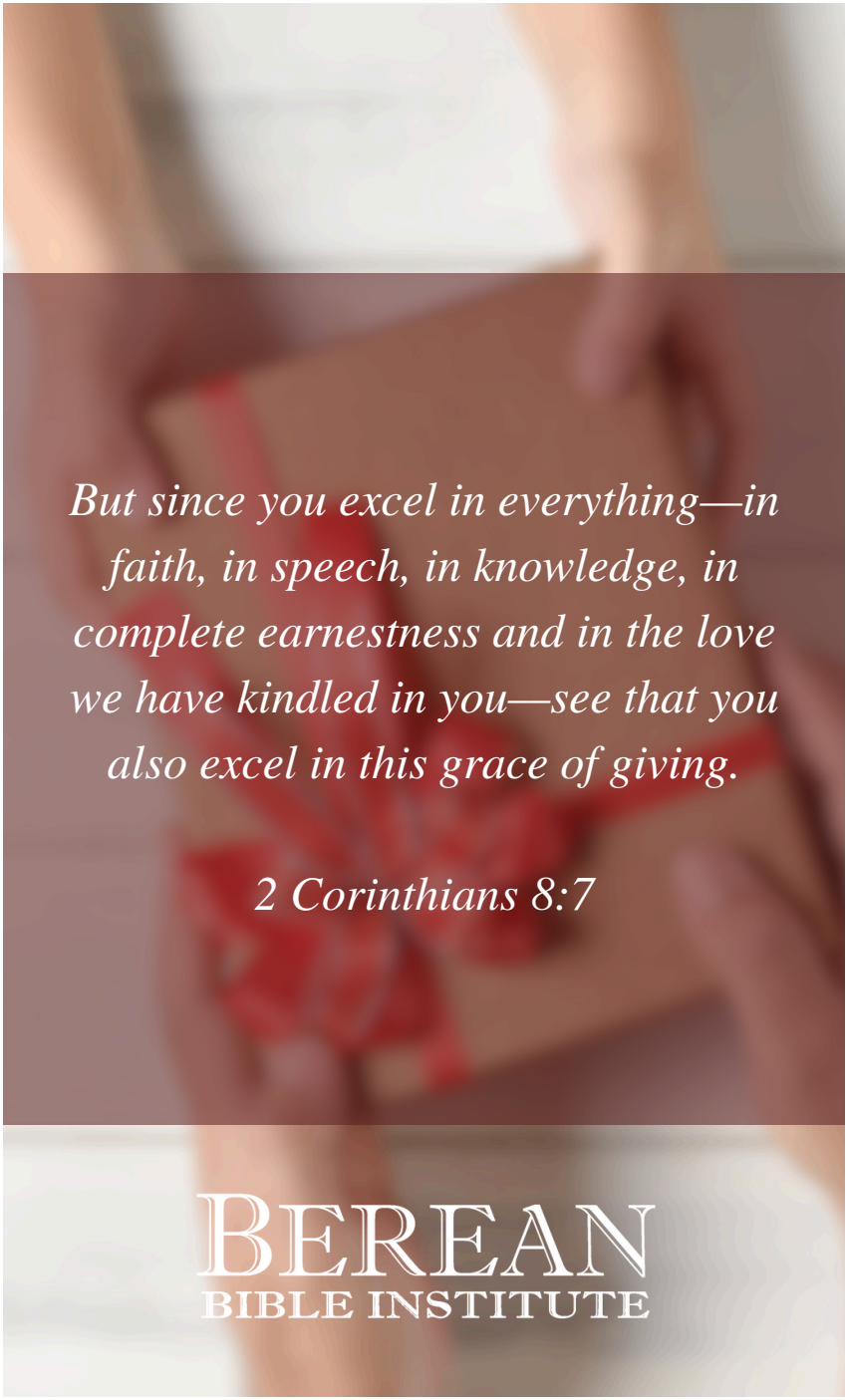
Charitable IRA Rollover: If you are over 70 ½, you can make a tax-free distribution from your IRA directly to Berean Bible Institute.

Donor-Advised Fund: Instead of writing checks directly to BBI, you can manage *all* of your charitable giving with a Donor-Advised Fund – which works like a charitable checking account. You give assets into the Fund (cash, stocks, real estate, etc.), receive an immediate income tax deduction, and then recommend grants to your church an of your charitable giving with a Donor-Advised Fund – which works like a charitable checking account.

You give assets into the Fund (cash, stocks, real estate, etc.), receive an immediate income tax deduction, and then recommend grants to your church and d BBI when timely. This is a great tool for windfalls, inheritances and year-end business profits.

Benefits of Lifetime Gifts

- Receive an immediate tax deduction
- Save on income, capital gain, gift, and/or estate taxes
- Experience the joy of the gift being put to good use during your lifetime


But since you excel in everything—in faith, in speech, in knowledge, in complete earnestness and in the love we have kindled in you—see that you also excel in this grace of giving.
2 Corinthians 8:7
BEREAN
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Gifts At Death

These gifts ensure future generations will benefit from your generosity and legacy.

Bequests: You can designate a specific dollar amount or a percentage of your estate to Berean Bible Institute in your will or trust.

If you make annual gifts and wish to continue support after your lifetime, you can arrange an endowed gift through a Donor-Advised Fund or your trust.

Life Insurance and/or other Retirement Assets: You can name BBI as the beneficiary of a life insurance policy or retirement account (i.e. IRA, 401k, etc.).

Benefits of Gifts at Death

- Distribute your assets according to your wishes
- Save on estate taxes with proper planning

Please contact us if you plan to include us in your estate and/or as a beneficiary so we may thank you for your forever gift of Christian love.

Important Bequest Information:

Berean Bible Institute
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PO Box 735
West Bend, WI 53095
EIN: 39-1960514

Contact Us With Any Questions:

(262)644-5504

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www.bereanbibleinstitute.org

"The earth is the Lord's, and everything in it; the world, and all who live in it."
Psalm 24:1

The mission of Berean Bible Institute is to train Pastors, Missionaries, and Christian leaders for the ministry of the Lord Jesus Christ and the proclamation of the Gospel of the Grace of God given to and through the Apostle Paul.

National Christian FOUNDATION Wisconsin

We are proud to partner with National Christian Foundation Wisconsin to help you give in tax-smart ways. Please contact them at **(262) 796-9910** or www.ncfgiving.com/Wisconsin to explore any of these unique charitable giving opportunities.