

Investing Beyond Borders: The Case for Global Exposure

Saturday, 18 July, 2026 | Madras Management Association, Pathari Road, Chennai



AGENDA | Saturday, 18 July, 2026

9:00 AM - 9:25 AM	Registration
9:25 AM - 9:30 AM	Opening Remarks
	Pravin Rajendran, CFA Director RBSA Advisors
9:30 AM - 9:55 AM	Looking Beyond the Home Market
	Vijayanand Venkataraman, CFA Co Founder @ Wealth Yantra
9:55 AM - 10:45 AM	The Strategic Case for Global Asset Allocation
	Mihir Shirgaonkar, CFA VicePresident- Alternative Investments Phillip Ventures, IFSC Private Limited
	Sandeep Kumar CA, CFA (Moderator) Strategy and Investment Analyst, Dvara Holdings
10:45 AM - 11:00 AM	Tea Break
11:00 AM - 11:55 AM	Navigating Global Investing through Manager Products - GIFT City
	Pramod Gubbi, CFA CoFounder@Marcellus Investment Managers
	Vaikam Kumar S, CFA (Moderator) Senior Investment & Research Consultant
11:55 AM - 12:50 PM	Unlocking Global Markets with Active Investing
	Viram Shah Founder and CEO of Vested Finance
	Himanshu Dugar CA, CFA (Moderator) Founder, Stylus Holdings
12:50 PM - 12:55 PM	Special Remarks
	Gp Capt R Vijayakumar (Retd), VSM Executive Director, Madras Management Association
12:55 PM - 1:00 PM	Closing Remarks
	N. G. Srinivasan, CFA Volunteer, CFA Society India
1:00 PM - 2:00 PM	Networking Lunch