FAIR Newsletter

11-Sep. 2026

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Global

Global Specialties 2026 Market Update: **Marsh Re**

Geopolitical uncertainty, emerging technology risk and sustained claims pressure are all shaping conditions and doing so unevenly across classes, geographies, and client segments.

Read more

Global

When, Where and How Often Insurers Fail: **PACICC**

While insurance failures are relatively rare in most countries, they still happen. Typically, a country's regulation of the solvency of insurers is not designed to prevent all insurance failures.

Read more

Insurance News

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Insurance News

Global

Digital health at an inflection point: **Beazley**

As AI makes new approaches possible, insurance is being called upon to aid innovation. As we look to the future, digital health companies will increasingly need to rely on experienced insurance partners with the knowledge, insight and data to risk-share with businesses.

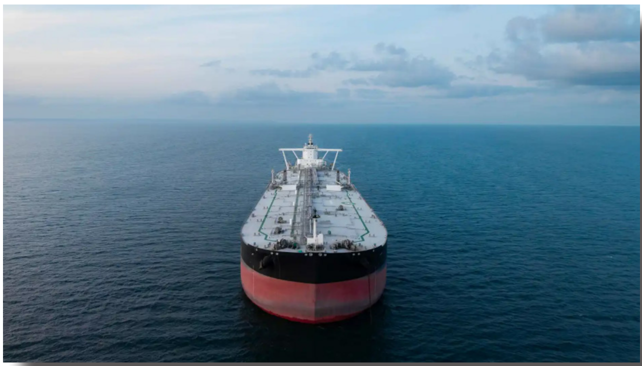
Read more

Global

Protection & Indemnity (P&I) marine insurance: P&I Mid-Year Review 2026: **Gallagher**

The underwriting result is a market-wide loss of USD250 million with an average market financial year combined ratio of between 105 and 108%.

Read more



Global

Public statement by CSG: In defence of free shipping: **DMA**

Shipping routes are increasingly instruments of leverage and risk. Sovereignty, resilience and prosperity rely on partnerships and practical cooperation and coordination to preserve an open global trade system.

Read more

Global

Brokers gain ground as delegated underwriting reshapes the market

A new Moody's report finds broker facilities and MGAs are concentrating market power - and the soft market will deepen that shift.

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Global

Aon launches DIRA to help insurers gain clearer view of digital infrastructure exposures

As investment in data centres and other digital infrastructure assets continues to accelerate, global broking group Aon has launched its Digital Infrastructure Risk Aggregator (DIRA), designed to help insurers manage digital infrastructure risk and deploy capacity in this expanding market.

Read more

GCC

Rising shipping insurance costs prompt GCC importers to adapt transit routes

While initial market spikes pushed rates up by five to 12 times at the onset of conflict, quotes have since settled at significantly elevated baselines.

Read more

Algeria

White Paper “Insurance in Algeria: Retrospective 1962-2022 and Perspectives”: **CNA**

The White Paper notably reviews the institutional, regulatory and economic developments that have marked the sector over the past six decades and highlights the main challenges that the national insurance market continues to face.

Read more

Angola

Angolan insurance market grows 21% in 2025

Angola’s national insurance market recorded 21% growth in 2025, with Gross Written Premiums reaching 578.4 billion Kwanzas, compared with the previous year.

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Insurance News

Bangladesh

IDRA hands over Tk14.51cr in insurance claims

The cheques were issued to policyholders of BAIRA Life, Fareast Islami Life, Golden Life, Homeland Life, Padma Islami Life, Progressive Life and Sunflower Life.

Read more

China

Best's Market Segment Report: AM Best Maintains Stable Outlook on China's Non-Life Insurance Segment

Enhanced regulatory oversight, particularly for non-motor lines such as property and liability, is expected to support pricing discipline, strengthen distribution practices and promote prudent market conduct.

Read more

China

China to channel $53 billion to banks and insurers to support the economy

This is the first major instance of state support for the Chinese insurance sector in roughly two decades.

Read more

Hong Kong

Insurance Authority fosters cross-sector collaboration to enhance climate resilience

The IA, announced the launch of the Climate Insurance Lab (CIL). The CIL is designed to empower the industry to embrace climate-related risks and opportunities by developing shared data infrastructure, setting practical regulatory guidance, and establishing the Product Innovation Platform.

Read more

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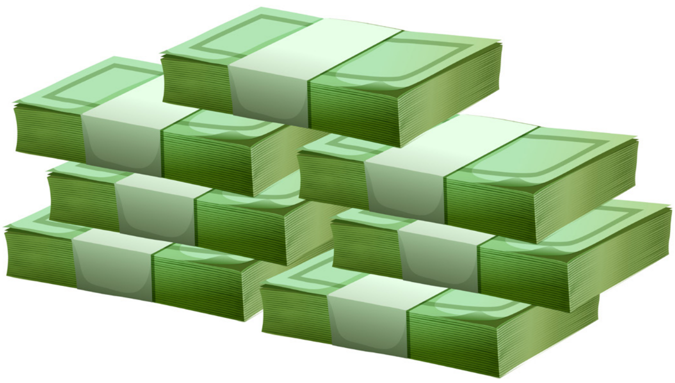
Insurance News

India

Life insurance industry seen growing 11-12% in FY27, private players to lead

Private life insurers are expected to lead the sector's growth, with retail APE likely to rise 13-14 per cent in FY27. For Life Insurance Corporation of India (LIC), retail APE is projected to grow 7-8 per cent.

Read more



Japan

Japan insurers reassess capital under new solvency rules

Fair-value accounting and stress-based capital requirements are reshaping asset-liability management, reinsurance use, and capital deployment across the sector.

Read more

Kenya

Nairobi, Mombasa and Kiambu account for most insurance premiums

Kenya's insurance industry recorded strong growth in 2025, with gross direct premiums rising 16.5 per cent to Sh466.58 billion, from Sh400.59 billion in 2024.

Read more

KSA

Saudi Arabia approves marine war-risk insurance pool to support trade

The pool is also expected to support the resilience of the national economy and strengthen Saudi Arabia's competitiveness as a global logistics hub, Al-Jadaan said.

The Saudi Reinsurance Company will lead the pool's arrangements under the supervision of the Insurance Authority.

Read more

KSA

HUMAIN Launches AI Cloud in Saudi Arabia Powered by NVIDIA Blackwell Ultra Platform

Locally hosted accelerated computing infrastructure is already supporting AI workloads for government and enterprise customers across the Kingdom.

Read more

Kuwait

ACE Gallagher acquires UPI Brokers to expand Kuwait presence

The deal integrates UPI Brokers' three decades of local expertise with ACE Gallagher's regional and international resources.

Read more

Malaysia

Best's Market Segment Report: AM Best Maintains Stable Outlook on Malaysia's Non-Life Insurance Segment

Motor and fire insurance anchor the market, together accounting for more than 65% of total non-life premiums. Since phased liberalisation of tariffs for these lines began in July 2016, pricing progressively has shifted toward a more risk-based approach.

Read more

Morocco

Moroccan insurance market in the second quarter of 2026

The Moroccan insurance market recorded turnover of 17.6 billion MAD (1.9 billion USD) in the second quarter of 2026, marking a 5.4% increase compared with the same period a year earlier.

Read more

Morocco

Morocco's Wafa Assurance Reaches 10 Billion Dirham in H1 2026 Premiums

The figure reflects continued growth in North Africa's largest insurance market but represents routine half-year financial reporting.

Read more

Philippines

FWD Philippines lifts new business annual premium equivalent to $85m

FWD Philippines saw its new business annual premium equivalent (NBAPE) in the second quarter of 2026 jump 23.5% year-on-year (YoY) to $85m (P5.3b).

Read more

Qatar

Takaful insurance companies post QR335m profit, up 2.7% in 2025

Over the five-year period from 2021 to 2025, the compound annual growth rate (CAGR) of profits of Takaful insurance companies stood at 11.1%.

Read more

Africa Specialty Risks
Enabling Development

South Africa

ASR maintains underwriting discipline while targeting developing market opportunities: CUO Malterre

There's still a lack of capacity and specialist coverage in many countries. This is where we step in and provide capacity and expertise with boots on the ground.

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Insurance News

South Korea

South Korea’s complaint crisis is forcing a structural rethink of insurance oversight

When complaint handling becomes a shared infrastructure, brokers lose the case-by-case latitude they have relied on.

Read more

Tunisia

Insurance federation digitises registration of insurance experts and claims adjusters

FTUSA in its latest digitalisation move, requires applications for a listing in the register of insurance experts and claims adjusters to be lodged online.

Read more

Tunisia

BNA Assurances posts net profit of more than 8 million dinars in H1

BNA Assurances' total premiums reached 99.9 million dinars as of June 30, 2026, compared with 93.3 million dinars in the first half of 2025, representing overall growth of 7%.

Read more

Tunisia

Assurances Maghrebia reports 7.4% rise in H1 2026 net profit

The insurer's net premiums earned reached TND 189 million, compared with TND 167 million in H1 2025, representing a 13.1% increase.

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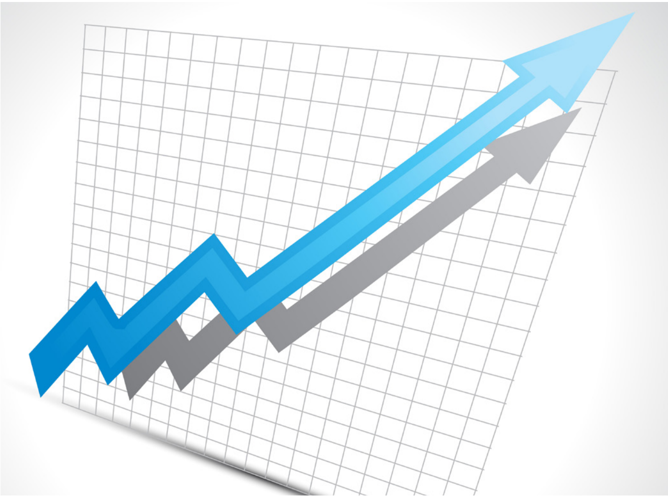

Turkiye

Disinflation remains top priority as Türkiye unveils 2027-2029 road map

Focusing on the disinflation process and ensuring price stability alongside sustainable growth remains the top priority.

Read more

UAE

RB Jones Global launches specialist underwriting MGA in the DIFC

The MGA will offer underwriting solutions across property and construction, as well as renewables and power generation, for clients across the Middle East and South Asia.

Read more

UAE

Sukoon Takaful and Ajman Bank partner to expand Sharia-compliant insurance access

The partnership will deliver tailored protection and financial planning solutions to Ajman Bank's customer base within a fully Sharia-compliant framework, while strengthening Sukoon Takaful's regional market presence.

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Reinsurance News

Global

Best's Market Segment Report: Reinsurance Solutions Becoming More Viable for Health Insurers

The growth in ceded health insurance premiums has been notable over the past few years, as insurers responded to increasing medical cost volatility, expanding government-sponsored business, while seeking capital efficiency.

Read more

Global

Global Reinsurance Sector Outlook Remains Deteriorating for 2027: **Fitch**

Claims pressures continue to build from economic, social and medical inflation, climate change, and emerging liabilities related to geopolitics and AI. At the same time, reinsurers are likely to absorb a higher share of losses as primary retention normalizes from hard-market highs.

Read more

Global

2026 Snapshot Guide Reinsurance Market Dynamics: **Aon**

January 2027 renewals present insurers with a significant opportunity to turn record reinsurance capital into profitable growth, reduce volatility and improve earnings across the cycle.

Read more

Global

Swiss Re sees growing protection needs as risks become more complex and interconnected

Swiss Re's modelling indicates that insured losses could reach around USD 320 billion in a 2026 peak loss scenario, illustrating the value of reinsurance protection against low-frequency, high-severity events.

Read more

Global

Gallagher Re urges buyers to use soft market to reshape programmes

Record capital and expanding alternative capacity are giving cedants a window to rethink reinsurance structures and improve earnings resilience ahead of the 1 January renewals, the reinsurance broker emphasised in its pre RVS press briefing.

Read more

Tunisia

Tunis Re obtains CMF approval for the doubling of its capital

Tunis Re has received approval from the Financial Market Council (CMF) to double its share capital, which will increase from 100 million to 200 million Tunisian dinars (TND).

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Regulations News

India

Vehicles without insurance could be denied fuel at Madhya Pradesh petrol pumps

Under the proposed system, cameras will be installed, particularly at petrol pumps, and linked to the VAHAN portal to identify vehicles without valid insurance and prevent them from being supplied fuel.

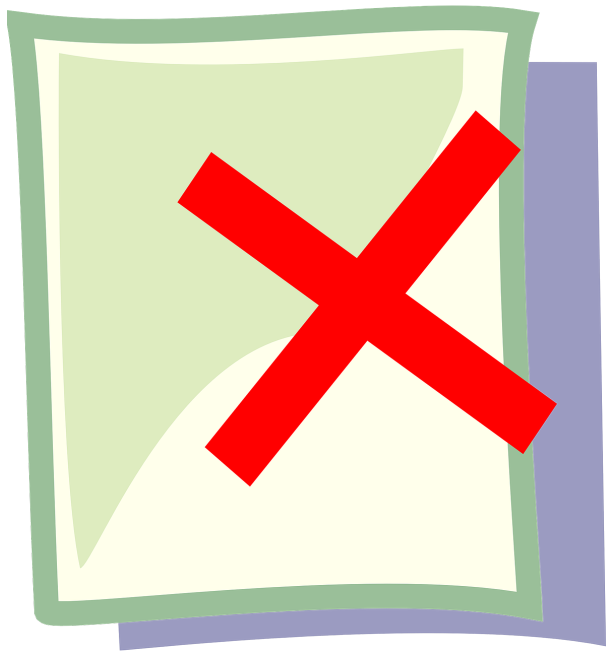
Read more

India

‘Misled’ into buying insurance policy, retired associate professor wins Rs 10 lakh payout

A Telangana consumer forum has directed an insurance company to refund Rs 10 lakh to a 73-year-old retired associate professor, holding that the disputed insurance policy was claimed to have been taken without her free will and informed consent.

Read more



KSA

IA reviews motor insurance pricing mechanism

Insurers must ensure that product rates are fair and not excessive, and that they comply with underwriting rules so rates do not fall below technically acceptable levels or result in losses for the company.

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Morocco

ACAPS warns of delays in filing regulatory reports

The Authority requests that the intermediaries concerned take all necessary measures to ensure compliance with the deadlines for submitting these regulatory statements.

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Regulations News

Nigeria

NCAA, NAICOM Seal Aviation Insurance Pact

A Memorandum of Understanding (MoU) to strengthen the regulation and oversight of aviation insurance in Nigeria, with both agencies pledging closer collaboration to protect passengers, operators and investors.

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South Korea

South Korea enforces 8-week review for minor injury auto claims

Starting on the 10th, patients with minor injuries who want treatment for eight weeks or longer must submit supporting documents to their insurer within seven weeks from the accident date.

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PICC Reinsurance

PICC Reinsurance Outlook Revised To Positive On Parent's Improving Capital Position; 'A-' Ratings Affirmed: S&P

The positive outlook on PICC Re reflects the possibility that PICC Group's credit profile could improve if the insurance group can consistently have a capital buffer that exceeds the 99.5% confidence level.

Read more

Toa Reinsurance Company

AM Best Affirms Credit Ratings of The Toa Reinsurance Company, Limited and Its Subsidiaries

AM Best has affirmed the Financial Strength Rating of A (Excellent) and the Long-Term Issuer Credit Ratings of “a+” (Excellent) of The Toa Reinsurance Company, Limited (Toa Re) (Japan) and its subsidiaries, The Toa Reinsurance Company of America (TRA) (Wilmington, Delaware, USA) and The Toa 21st Century Reinsurance Company, Ltd. (TRE) (Switzerland). The outlook of these Credit Ratings (ratings) is stable.

Read more

Ping An Health Insurance

AM Best Affirms Credit Ratings of Ping An Health Insurance Company of China, Ltd.

AM Best has affirmed the Financial Strength Rating of A (Excellent) and the Long-Term Issuer Credit Rating of “a” (Excellent) of Ping An Health Insurance Company of China, Ltd. (Ping An Health) (China). The outlook of these Credit Ratings (ratings) is stable.

Read more

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Ratings News

Singapore Reinsurance

AM Best Upgrades Issuer Credit Rating of Singapore Reinsurance Corporation Limited

AM Best has upgraded the Long-Term Issuer Credit Rating (Long-Term ICR) to “a+” (Excellent) from “a” (Excellent) and affirmed the Financial Strength Rating (FSR) of A (Excellent) of Singapore Reinsurance Corporation Limited (Singapore Re) (Singapore). The outlook of the Long-Term ICR has been revised to stable from positive, while the outlook of the FSR is stable.

Read more

LGI

Fitch Upgrades LGI’s IFS to ‘AAA(idn)’; Outlook Stable

The upgrade reflects our reassessment of LGI’s strategic importance to its South Korea-based parent, Hanwha Life Insurance Co., Ltd.

Read more

Urtrust Insurance

Fitch Affirms Urtrust Insurance’s IFS Rating at ‘BBB+’; Outlook Stable

The rating affirmation reflects Urtrust’s ‘Very Strong’ capitalisation and leverage, ‘Moderate’ company profile and improving underwriting performance.

Read more

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Movements News

Kenya Re

Appoints a new Regional CEO for Zambia

Cynthia Simeza has joined Kenya Re as Regional CEO of its Zambian subsidiary, based in Lusaka.

Read more

Marsh Re

Names new CEO of Japan

Marsh has appointed Andrew Hare as CEO of Japan for Marsh Re, effective 1 January 2027.

Read more

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السعودية

تأمين المركبات: شركات ترفض خفض الأسعار بانتظار الحسم الرقابي

تشهد المملكة حراكاً رقابياً صارماً تقوده هيئة التأمين لإعادة الانضباط إلى سوق تأمين المركبات، بعد موجة صعود في أسعار الوثائق. وتأتي هذه الخطوة استجابة لشكاوى المستهلكين من غياب الإنصاف، بهدف إلزام القطاع بتقديم تسعير عادل، ويضمن حقوق أصحاب السجلات الآمنة من الحوادث.

للمزيد

قطر

«بيت المشورة»: 335 مليون ريال أرباح شركات التأمين التكافلي السنوية

شركات التأمين التكافلي حققت أرباحًا عائدة على المساهمين في عام 2025 بلغت 335 مليون ريال بنسبة نمو بلغت 2.7% مقارنة بالعام 2024، ورصد التقرير ارتفاع أصول (موجودات) شركات التأمين التكافلي في العام 2025 بنسبة 5.9%، إلى مستوى 4.7 مليار ريال، مقارنة بـ 4.4 مليار ريال في العام 2024.

للمزيد

الجزائر

«التأمين في الجزائر».. وثيقة بيضاء ترصد تطورات السوق منذ الاستقلال وتحدد آفاق النمو

جاء إصدار الوثيقة خلال الساعات الماضية، ضمن أحدث الدراسات التي ترصد تطور قطاع التأمين في شمال أفريقيا، وتقدم قراءة تاريخية للسوق والتحديات التي واجهته، إلى جانب الفرص المتاحة أمامه خلال السنوات المقبلة.

للمزيد

السعودية

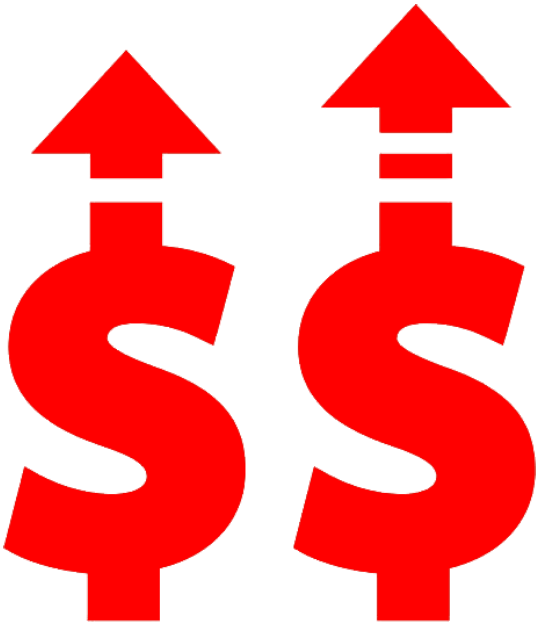
وزير المالية: صدور موافقة مجلس الوزراء على إنشاء الوعاء السعودي لتأمين أخطار الحرب للبضائع والسفن

هيئة التأمين
Insurance Authority

Saudi Re

يرفع الجاهزية الفنية لسوق التأمين ويوسع القدرة الاستيعابية للتغطيات ذات الصلة، وفق الأطر والضوابط المعتمدة من هيئة التأمين؛ بما يدعم مرونة الاقتصاد الوطني وتنافسية المملكة بوصفها مركزًا لوجستيًا عالميًا. وتقود الشركة السعودية لإعادة التأمين ترتيبات الوعاء تحت إشراف هيئة التأمين بمشاركة شركات التأمين.

للمزيد



مصر

أصول شركات وساطة إعادة التأمين تتضاعف إلى 1.12 مليار جنيه خلال 2025

ارتفاع إجمالي حقوق المساهمين في شركات وساطة إعادة التأمين إلى 193.1 مليون جنيه بنهاية عام 2025، مقارنة بنحو 151.3 مليون جنيه بنهاية العام السابق، بزيادة بلغت 28%.

للمزيد

المغرب

أقساط التأمين بالمغرب تتجاوز 17.6 مليار درهم خلال الفصل الثاني من 2026

واصل قطاع التأمين بالمغرب تسجيل أداء إيجابي خلال الفصل الثاني من سنة 2026، مدعوماً بنمو أقساط التأمين على الحياة وغير الحياة، في وقت ارتفعت فيه أيضاً قيمة التعويضات والمصاريف التي تحملتها شركات التأمين وإعادة التأمين خلال الفترة نفسها.

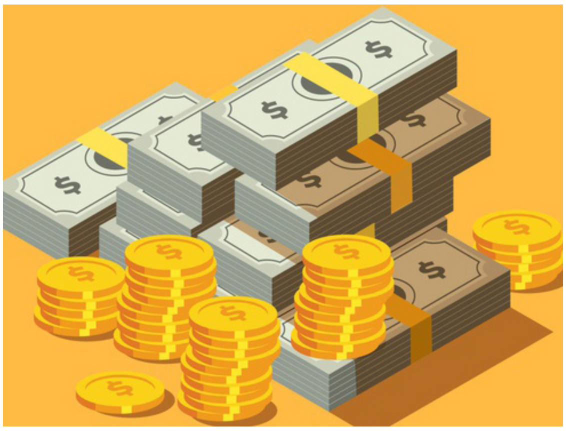
للمزيد

الكويت

«أيس جالاجر» (ACE Gallagher) تستحوذ على «يو بي آي بروكرز» (UPI Brokers) وتعزز حضورها في السوق الكويتية

يجمع هذا الاندماج بين العلاقات المحلية العريقة والخبرة السوقية التي تتمتع بها «يو بي آي بروكرز»، والقدرات الإقليمية والموارد المتخصصة والانتشار الدولي لدى « أيس جالاجر»

للمزيد



مصر

شركات التأمين بالسوق المصرية تضخ 6.7 مليار جنيه لزيادة رؤوس أموالها خلال عام

ارتفاع إجمالي رؤوس الأموال المدفوعة لشركات التأمين العاملة بالسوق المصرية إلى 28.21 مليار جنيه بنهاية عام 2025، مقابل 21.53 مليار جنيه بنهاية عام 2024، بزيادة تقارب 6.68 مليار جنيه، بما يعكس استمرار الشركات في تدعيم قواعدها الرأسمالية.

للمزيد