



MADISON COUNTY
COMMUNITY FOUNDATION

2026 IMPACT REPORT



DOING THE WORK, TOGETHER

A Year We Came Together

■ WE RESPONDED

Because donors have invested in unrestricted and flexible funds, MCCF can respond when needs arise, even when no one could have anticipated them. When historic flooding struck Madison County, MCCF was positioned to act quickly. Because of flexible, unrestricted resources entrusted by donors, we deployed \$100,000 in immediate and collaborative relief grants, supported frontline nonprofits, and joined community partners in Flood Aid for Anderson to provide additional

assistance to affected residents and businesses. Generosity given long before the disaster made an immediate response possible when our community needed it most.

■ WE BUILT

Throughout 2026, MCCF continued building the resources and relationships that strengthen philanthropy in Madison County. **22 new funds** were established YTD through September, with **\$841,864 contributed** to these new funds alone. These new funds expand support across a range of fund types and community interests.

“I’ve seen people step up, give generously, and take care of one another. That gives me a lot of confidence and hope in the future of our community. I am proud that MCCF brings people and resources together to make a real difference.”

—Koty McDole, MCCF Board Chair



2026 showed what is possible when generosity, partnership, and purpose come together. Across Madison County, people stepped up to respond, build, and invest in what comes next.

At the same time, MCCF strengthened relationships with donors, nonprofits, fund founders, and professional advisors, while improving internal systems to steward this growth well for the future.

Fund type breakdown:

- 14** new designated/agency funds
- 5** new field of interest funds
- 1** new named unrestricted fund
- 1** new scholarship fund
- 1** new special projects fund

WE MULTIPLIED

Through **Madison Forever**, generosity went further in 2026. Donors contributed **\$657,449**, unlocking **\$912,477 in matching dollars** and significantly increasing the resources invested for Madison County's future.

These matching opportunities helped strengthen existing funds, create new ones, and turn individual gifts into even greater long-term impact.

\$657,449.41 Donor Contributions
\$912,477.24 Matching Dollars
\$1,569,926.65 Total Impact



Investing in lasting positive change to elevate and strengthen Madison County.

COMMUNITY

Stewarding Generosity



FINANCIAL POSITION STATEMENT

December 31, 2025

2026 Financial Snapshot – YTD (Sept. 30)

Total Assets: \$40,296,139 • (20.2% increase year over year)

Total Gifts Received: \$1,263,693 • (15.7% increase year over year)

ASSETS	
Cash and cash equivalents	\$ 6,511,534
Employee Retention Credit receivable	21,000
Investments	29,289,451
Right of use asset	104,054
Furniture and equipment, (net of accumulated depreciation of \$67,439)	617,439
Total Assets	\$ 36,543,478
LIABILITIES	
Accounts Payable	\$ 2,877
Accrued Liabilities	914
Grants Payable	135,604
Right of Use Liability	14,054
Agency Funds	2,057,488
Total Liabilities	\$ 2,300,937
NET ASSETS	
Without Donor Restrictions	\$ 5,029,278
With Donor Restrictions	\$ 29,213,263
Total Net Assets	\$ 34,242,541
Total Liabilities and Net Assets	\$ 36,543,478

INTEGRITY

Generosity entrusted today. Lasting impact for tomorrow.



Full Donors List

Investing in Lasting Positive Change





\$1,288,551 in Grants & Awards in 2026*

Elevate Madison is a three-year, **\$1 million** investment aligned with MCCF's strategic plan, supporting immediate needs while building long-term opportunity and resilience in Madison County. The initiative focuses on three key areas:

- *Economic Stability*
- *Education Access & Quality*
- *Neighborhood & Built Environment*

Together, these priorities help us respond today while investing intentionally in stronger outcomes for the future.

ELEVATE MADISON GRANTS – \$275,000

SCHOLARSHIPS – \$203,143

64 students received awards from 45 scholarship funds administered by MCCF.

DESIGNATED GRANTS – \$328,644

63 agencies in Madison County received grants as beneficiaries of designated funds.

COMMUNITY IMPACT GRANTS – \$157,935

34 organizations received grants for programs, operations, endowment, and capacity building through Impact Madison Grants, Emergency Grants, Engage Grants, and Field of Interest Grants.

OTHER COMMUNITY SUPPORT – \$218,823

Special Projects and Sponsorships including: Flood Aid for Anderson, Flood Relief, America 250, and Edgewood Pool.

WOMEN IN PHILANTHROPY – \$37,500

200 women attended our annual *Women in Philanthropy* event and made gifts toward grants given to eight organizations.

DONOR ADVISED FUNDS – \$67,486

5 different Donor Advised Funds awarded grants to 10 agencies across sectors including: Education, Children and Families, Arts & Culture, and Thriving Community.

**Through 9/30/2026*

becoming opportunity throughout Madison County.

IMPACT



The Next 35 Starts Right Now

35 Years of

■ COMMUNITY IMPACT

In 2027, MCCF will celebrate 35 years of impact by honoring the people and stories that shaped our past while investing in what comes next. *Honoring our past. Investing in what's next. Together, for the next 35 years and beyond.*

■ MADISON LEGACY

Madison Legacy recognizes those who include MCCF in their charitable plans, helping turn today's generosity into lasting support for Madison County's future.



*Learn how you too can participate
in the Madison Legacy Program.*

<https://madisonccf.org/madison-legacy.html>

■ SPIRIT OF MADISON

Be on the lookout for *Spirit of Madison Funds*, a new family of flexible funds designed to strengthen our community through strategic field of interest funds and hometown giving. These funds will help ensure that every person in Madison County has the opportunity to thrive, now and forever.

■ CONVENING COMMUNITY

In 2027, MCCF will host the third annual Nonprofit Summit, a unique opportunity for Madison County nonprofit leaders to connect, learn, and grow together. Beyond the Summit, we are expanding points of connection among nonprofit, business, civic, and philanthropic sectors, rallying around shared community priorities and strengthening relationships with professional financial advisors.

Creating opportunities for more people to help shape what comes next.

LEGACY + INCLUSION

Our Mission in Motion

1 GROW FUNDS

22 new funds established through September 2026, with *\$841,864 contributed* to new funds. Fueled in part by the momentum of *Madison Forever* and its matching opportunities, this growth is expanding the resources available to serve Madison County now and for many generations to come.



“When I donate money, I want to give it to a trusted place and be assured that people in my community will directly benefit from my contribution. I have seen firsthand as a board member how MCCF is indeed that trusted place.”

2 INVEST THROUGH GRANTMAKING

Through September 2026, MCCF invested \$1,288,511 in grants and scholarships throughout Madison County, supporting local nonprofits, expanding educational opportunities, and addressing needs across our communities.

These investments reflect our commitment to putting philanthropic resources to work where they can make a meaningful difference, responding to immediate challenges while creating opportunities for lasting change.

Elevate Madison represents a particularly significant long-term commitment, with *\$1 million being invested over three years* to address key social determinants of health, strengthen community well-being, and build greater opportunity and resilience for Madison County residents.

—Jill McKinney, MCCF Board Vice President and Secretary

Our strategic plan goals continue to guide how we grow resources, invest in community, build relationships, and strengthen MCCF for the future.

3 CONVENE COMMUNITY

More than **160 nonprofit leaders** gathered at the Non-profit Summit, while **almost 200 guests** participated in Women in Philanthropy and **21 organizations** joined the organizational assessment cohort. We hosted almost 175 guests at the Celebration of Philanthropy, highlighting the exceptional generosity in Madison County. MCCF also expanded advisor relationships, nonprofit gatherings, collaborative grantmaking, and other opportunities to connect people and strengthen partnerships.

4 STRENGTHEN CAPACITY

Continued investment in financial systems, governance, data and reporting, board development, and internal processes, paired with a strengthened website that increased visitors by **50%** and significantly expanded digital engagement, helping more people connect with MCCF's work, impact, and resources.

A community where every person has the opportunity to thrive.

2026 *Madison County Community Foundation Board & Staff*



Koty McDole
Chair



Ben Davis
President



Kari Sisk
Vice President of Programs



Tamara Dreger
Communications Manager



Libby Manning
Development Advisor



Jim Ragsdale
Director of Finance



Jill McKinney
Vice Chair & Secretary



Gina Brisco
Treasurer



Eric Davis



Brian Donahue



Joy Beghtel



Stefanie Leiter



Terry Truitt



Terri Austin



Suahil
Housholder



Kim Townsend



L.J. Mechem



Lolly
Bargerstock

VISION

Dear partners and friends,

As we reflect on 2026, we are reminded that meaningful impact begins with a clear sense of purpose. Our mission, vision, values, and strategic goals continue to ground the work of the Madison County Community Foundation, helping us steward the resources entrusted to us with integrity while keeping our focus firmly on the future.

This year, that purpose took many forms. *We responded when our community faced unexpected need.* We built new funds, partnerships, and opportunities for people to invest in Madison County. We multiplied generosity through Madison Forever and matching opportunities that will strengthen our community for generations to come. Through it all, we remained focused on growing resources, investing through grantmaking, convening community, and strengthening capacity.

None of this happens without the extraordinary generosity of this community. Every gift entrusted to MCCF becomes part of something larger, providing the financial strength and stability that allow us to respond today while planning responsibly for tomorrow. Most importantly, those resources return to the community through grants, scholarships, partnerships, and opportunities that create lasting positive change. That is what this work is ultimately about.

We are grateful to our donors, nonprofit partners, board, staff, and everyone who continues to believe in what is possible for Madison County. Together, we are advancing a shared vision of a community where every person has the opportunity to thrive, and investing in the lasting positive change that will elevate and strengthen Madison County for years to come.



MADISON COUNTY
COMMUNITY FOUNDATION

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With gratitude,

Ben Davis, President

A handwritten signature in black ink that reads "Ben Davis".

Koty McDole, Board Chair

A handwritten signature in black ink that reads "Koty McDole".