Important Dates: January – March 2027

Helping you keep on track

January 2027

M	T	W	T	F	S	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Key Dates:

January 31 — Balancing payment for 2025/2026 and the first payment on account for 2026/2027 are due. Ensure payments are made to avoid penalties.*

January 31 — Deadline for online Self-Assessment tax returns for the tax year ending 5th April 2026. Early submission is encouraged to avoid last-minute stress.*

February 2027

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

Key Dates:

February 02 — Deadline for employers to submit P46(Car) forms (for changes not payrolled) during quarter ending 5th January 2027.

March 2027

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Key Dates:

March 31 — End of the Corporation Tax financial year.

March 31 — Filing deadline for Corporation Tax payment for Companies House for companies with a 30th June 2026 year-end.

* note that deadline falls on a weekend: plan accordingly

Monthly Deadlines:

Monthly 19

Deadline for postal remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Monthly 22

Deadline for electronic remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Top Tips: Get ahead for the new tax year

For you

The 31st January self-assessment deadline comes around fast, pay your bill on time and set a reminder for your next payment on 31st July. Take a moment to reflect on your tax return process, what worked well, and what could be easier next year? Start tracking your income and expenses now to save yourself hassle later. Before the tax year ends on 5th April, check if you've maximised all available tax allowances!

For your Business

Kickstart the year with a financial health check. Review your cash flow, chase outstanding invoices, and set clear financial goals. With the new tax year beginning on 6th April, now is the time to get organised, update your records and put systems in place to keep everything running smoothly.

Important Dates: April – June 2027

Helping you keep on track

April 2027

M	T	W	T	F	S	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Key Dates:

April 01 — Corporation Tax payment deadline for companies with a 30th June 2026 year-end.

April 05 — End of the 2026/2027 tax year. Finalise any outstanding financial matters.

April 06 — Start of the 2027/2028 tax year. Update your records to reflect new tax rates and allowances.

April 19 — Deadline for submitting the Employer Payment Summary (EPS) if no payments were made to employees during March 2027.

May 2027

M	T	W	T	F	S	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Key Dates:

May 07 — VAT returns and payments due for the quarter ending 31st March 2027.

May 19 — Deadline for filing Employer Annual Returns (e.g., P35 and P14). Ensure this is done accurately to avoid discrepancies.

May 31 — Deadline for employers to provide P60s to employees for the 2026/2027 tax year.

June 2027

M	T	W	T	F	S	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Key Dates:

June 30 — Filing deadline for Companies House for companies with a 30th September 2026 year-end.

* note that deadline falls on a weekend: plan accordingly

Monthly Deadlines:

Monthly 19

Deadline for postal remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Monthly 22

Deadline for electronic remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Top Tips: Stay on top of your finances

For you

A new tax year means a fresh start! Get ahead by keeping track of your records early,it'll help you spot potential deductions and avoid last-minute stress. Midway through the year, take time to check in on your financial health. Are your savings on track? Do you need to adjust your budget? Small tweaks now can make a big difference.

For your Business

If bookkeeping has been on the back burner, now's the time to fix it! A clear system will make year-end a breeze. Review your expenses, where can you cut costs or improve efficiency? Staying on top of finances now means fewer surprises down the line.

Important Dates: July – September 2027

Helping you keep on track

July 2027

M	T	W	T	F	S	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Key Dates:

July 01 – Corporation Tax payment due for companies with a 30th September 2026 year-end.

July 06 – Deadline for filing P11D and P11D(b) forms and paying Class 1A NICs for employee benefits provided in the previous tax year.

July 22 – P11D payment of Class 1A NICs payments due by 22nd July 2027.

July 31 – Second payment on account for 2026/2027 income tax due.*

August 2027

M	T	W	T	F	S	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Key Dates:

August 02 – Deadline for employers to submit P46(Car) forms (for changes not payrolled) during quarter ending 5th July 2027.

August 07 – VAT return and payment deadline for the quarter ending 30th June 2027.*

September 2027

M	T	W	T	F	S	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

Key Dates:

September 30 – Filing deadline for Companies House for companies with a 31st December 2026 year-end.

* note that deadline falls on a weekend: plan accordingly

Monthly Deadlines:

Monthly 19

Deadline for postal remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Monthly 22

Deadline for electronic remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Top Tips: Smart planning for a smooth year

For you

The second self-assessment payment on account is due by 31st July, plan ahead so it doesn't disrupt your cash flow. It's also a great time to review any changes in your income or expenses that might affect your next tax return. Staying proactive now means fewer headaches later.

For your Business

Summer can be a quieter time, use it wisely! Invest in training or professional development to sharpen your skills and strengthen your business. Start pulling together documents for your year-end accounts now, you'll thank yourself when deadlines roll around.

Important Dates: October – December 2027
Helping you keep on track

October 2027

M	T	W	T	F	S	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Key Dates:

October 01 – Corporation Tax payment due for companies with a 31st December 2026 year-end.

October 05 – Deadline for registering for Self-Assessment for the 2026/2027 tax year.

October 31 – Deadline for submitting paper Self-Assessment tax returns for 2026/2027.*

November 2027

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Key Dates:

November 02 – Deadline for employers to submit P46(Car) forms (for changes not payrolled) during quarter ending 5th October 2027.

November 07 – VAT return and payment deadline for the quarter ending 30th September 2027.*

December 2027

M	T	W	T	F	S	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Key Dates:

December 31 – Filing deadline for Companies House for companies with a 31st March 2027 year-end.

* note that deadline falls on a weekend: plan accordingly

Monthly Deadlines:

Monthly 19

Deadline for postal remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Monthly 22

Deadline for electronic remittance of PAYE, NICs, and CIS for the tax month ending 5th of the previous month.

Top Tips: Finish the year strong

For you

If you're filing a paper tax return, make sure it's submitted by 31st October. If you haven't switched to online filing, consider it, it gives you extra time and more flexibility. Start gathering your tax documents early so you're not scrambling in January.

For your Business

Wrap up the year by reviewing your finances and making sure all records are in order. Corporation tax payments for companies with a 31st March year-end are due on 1st January, plan ahead so it's not a last-minute scramble. Use this time to reflect on the year's performance and set strategic goals for the year ahead.