



LegalShield®
BUSINESS SOLUTIONS

BUSINESS SOLUTIONS

GROUP RESOURCE GUIDE

This centralized document serves as a one-stop-shop, helping you access group related content as efficiently as possible. Please note that all content remains readily accessible via LSEngage.



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DECISION MAKER CONTENT

NEW LEGAL PLAN CONTENT (CHOICE, SELECT, SELECT PLUS)

- [FAQs – Select & Select Plus Reduced Pricing](#)
- [FAQs – Choice, Select & Select Plus](#)
- [Product Training – Phase 1](#)
- [Product Training – Phase 2](#)
- [Group Authorization Form \(for Choice Plan\)](#)
- [Group Authorization Form Video Overview](#)
- [Group Notice of Sale Form \(for Select/Select Plus\)](#)
- [Group Notice of Sale Form Video Overview](#)
- [Group Pricing Chart \(Choice, Select & Select Plus\)](#)
- [Request an Exception for Choice, Select, Select Plus](#)
- [Flat Sheet – Choice Legal Standalone](#)
- [Flat Sheet – Choice Legal Standalone NY](#)
- [Flat Sheet – Choice + IDShield](#)
- [Flat Sheet – Select & Select Plus Legal Standalone](#)
- [Flat Sheet – Select & Select Plus + IDShield](#)
- [Comparison – Legacy Legal vs Choice Legal Plan](#)
- [Comparison – Legacy Legal vs Select/Select Plus](#)
- [Employer Presentation – Choice](#)
- [Employer Presentation – Select/Select Plus \(25-199 EEs\)](#)
- [Employer Presentation – Select/Select Plus \(200-499 EEs\)](#)
- [Employer Presentation – Select/Select Plus \(500+ EEs\)](#)

HR FLYERS

- [Portfolio of Services At-a-Glance](#)
- [Legal + IDShield HR Decision Maker Flyer](#)
- [Legal + IDShield – HR Poster](#)
- [Legal + IDShield – HR Poster \(Spanish\)](#)
- [Legal + IDShield – Enrollment Invitation Flyer](#)
- [LegalShield – Breakroom Poster](#)
- [IDShield – Breakroom Poster](#)

GROUP ENROLLMENT CONTENT

NEW LEGAL PLAN CONTENT (Choice, Select, Select Plus)

LEGAL ONLY

- [Legal Plan Group Enrollment Flyer – Choice](#)
- [Legal Plan Group Enrollment Flyer – Choice NY](#)
- [Legal Plan Group Enrollment Flyer – Select](#)
- [Legal Plan Group Enrollment Flyer – Select Plus](#)

LEGAL & IDSHIELD

- [Legal + IDShield Plan Summary 1 Page \(Choice\)](#)
- [Legal + IDShield Plan Summary 1 Page \(Select\)](#)
- [Legal + IDShield Plan Summary 1 Page \(Select Plus\)](#)
- [Legal + IDShield 1B – Plan Summary 2 page – Choice](#)
- [Legal + IDShield 1B – Plan Summary 2 page – Choice NY](#)
- [Legal + IDShield 1B – Plan Summary 2 page – Select](#)
- [Legal + IDShield 1B – Plan Summary 2 page – Select Plus](#)
- [Legal + IDShield 3B – Plan Summary 2 page – Choice](#)
- [Legal + IDShield 3B – Plan Summary 2 page – Choice NY](#)
- [Legal + IDShield 3B – Plan Summary 2 page – Select](#)
- [Legal + IDShield 3B – Plan Summary 2 page – Select Plus](#)
- [Legal + IDShield – Choice – Plan Summary \(Spanish\)](#)
- [Legal + IDShield – Select – Plan Summary \(Spanish\)](#)
- [Legal + IDShield – Select Plus – Plan Summary \(Spanish\)](#)

NEW LEGAL PLAN PROPOSAL GENERATORS

DETAILED (FULL) PROPOSALS

- [Choice Plan \(standalone/dual\)](#)
- [Select Plan \(standalone/dual\)](#)
- [Select Plus Plan \(standalone/dual\)](#)
- [Select & Select Plus Plan \(standalone/dual\)](#)
- [IDShield Standalone](#)

SIMPLIFIED (MINI) PROPOSALS

- [Choice Plan \(standalone/dual\)](#)
- [Select Plan \(standalone/dual\)](#)
- [Select Plus Plan \(standalone/dual\)](#)
- [Select & Select Plus Plan \(standalone/dual\)](#)
- [IDShield Standalone](#)

- [Employee Presentation – Choice](#)
- [Employee Presentation – Select](#)
- [Employee Presentation – Select Plus](#)
- [Employee Enrollment Presentation – Choice \(MINI\)](#)
- [Employee Enrollment Presentation – Select \(MINI\)](#)
- [Employee Enrollment Presentation – Select Plus \(MINI\)](#)

LEGACY LEGAL PRESENTATIONS (OLD \$21.95 LEGAL)

- [Employee Enrollment Presentation – Full](#)
- [Employee Enrollment Presentation – Mini](#)
- [Legal + IDS Decision Maker Presentation](#)
- [IDShield Decision Maker Presentation](#)
- [LegalShield Will Workshop Presentation](#)
- [Canada Decision Maker Presentation](#)

CANADA PROPOSALS (LEGAL & IDSHIELD)

- [Canada – Legal Proposal](#)
- [Canada – IDShield Proposal](#)
- [Canada – Legal + IDShield Proposal](#)

LEGACY LEGAL PLAN CONTENT (OLD \$21.95 LEGAL)

LEGAL ONLY

- [Legal Plan Group Enrollment Flyer](#)
- [Spanish Legal Plan Group Enrollment Flyer](#)
- [Legal Plan Group Enrollment Flyer – NY](#)

LEGAL & IDSHIELD

- [Legal + IDShield – 1B Group Enrollment Flyer](#)
- [Legal + IDShield – 1B Group Enrollment Flyer – NY](#)
- [Legal + IDShield – 3B Group Enrollment Flyer](#)
- [Legal + IDShield – 3B Group Enrollment Flyer – NY](#)
- [Legal + IDShield Plan Summary \(1 Page\)](#)
- [Spanish Legal Plan + IDShield Plan Summary \(1 Page\)](#)

IDSHIELD ONLY

- [1B Group Enrollment Flyer](#)
- [3B Group Enrollment Flyer](#)

CANADA

- [LegalShield Enrollment Flyer – Canada](#)
- [IDShield Enrollment Flyer – Canada](#)
- [IDShield Enrollment Flyer – Quebec only](#)
- [Legal + IDShield – Enrollment Flyer – Canada](#)

MEMBERSHIP COLLATERAL

LEGAL ONLY

- [Legal Plan Flat Sheet](#)
- [Spanish Legal Plan Flat Sheet \(Spanish\)](#)
- [Legal Plan Flat Sheet - NY](#)
- [LegalShield - Account Creation Flyer](#)
- [LegalShield - Account Creation Flyer \(Spanish\)](#)
- [LegalShield - Top 5 Areas of Law](#)
- [LegalShield - Mobile App](#)
- [LegalShield - Cost Savings Flyer](#)
- [LegalShield - Benefit Booklet Insert](#)
- [LegalShield - Member Portability Flyer](#)
- [LegalShield - Word Search Flat Sheet](#)
- [101 Reasons to Use LegalShield](#)
- [101 Reasons to Use LegalShield \(Spanish\)](#)
- [25 Reasons to Be Legal Ready](#)
- [5 Reasons to Make a Will](#)
- [LegalShield - Expected and Unexpected Flyer](#)
- [LegalShield - Member Bill of Rights](#)

IDSHIELD ONLY

- [IDShield - Brochure](#)
- [IDShield - Flat Sheet](#)
- [IDShield - Account Creation Flyer](#)
- [IDShield - Account Creation Flyer \(Spanish\)](#)
- [IDShield - Privacy Check Flyer](#)
- [IDShield - Privacy Check & Rep Mgmt - Getting Started](#)
- [IDShield - Trend Micro Flyer](#)
- [IDShield - Benefit Booklet Insert](#)
- [IDShield - Member Portability Flyer](#)
- [IDShield - Mobile App Flyer](#)
- [IDShield - Word Search Flat Sheet](#)
- [50 Reasons to Use IDShield](#)

LEGAL PLAN & IDSHIELD

- [Legal + IDShield Flat Sheet](#)
- [Spanish Legal Plan + IDShield Flat Sheet \(Spanish\)](#)
- [Legal + IDShield - Account Creation Flyer](#)
- [Legal + IDShield Account Creation Flyer \(Spanish\)](#)
- [Legal + IDShield - Benefit Booklet Insert](#)
- [Legal + IDShield - Member Pre-Cancel Flyer](#)
- [Credit Counseling & Education Flat Sheet](#)

CDLP

- [CDLP - Competitive Comparison Chart](#)
- [CDLP - Basic Commercial Drivers Legal Plan](#)
- [CDLP - Super Commercial Drivers Legal Plan](#)
- [CDLP - Basic CDLP Brochure](#)
- [CDLP + Legal Plan - Interactive Flyer](#)
- [CDLP - Quick Start Guide](#)

CANADA

- [LegalShield Flat Sheet - Canada](#)
- [IDShield Flat Sheet - Canada](#)

LEGAL PLAN ADD-ONS

- [Legal Plan Supplements](#)
- [Gun Owner Supplement Comparison Flat Sheet](#)
- [Gun Owner Supplement Flat Sheet](#)
- [Home Business Add-on Flyer](#)
- [Home Business Add-on Overview \(for Associate Reference\)](#)
- [Business Plus Supplement Overview](#)
- [Business Plus Supplement Activation Steps](#)
- [Legal Plan Trial Defense Supplement](#)
- [Small Business Trial Defense Supplement Flat Sheet](#)
- [Rideshare & Delivery Supplement Flat Sheet](#)
- [Rideshare & Delivery Supplement Flat Sheet - NY](#)

EDUCATION GUIDES

- [The Dark Web](#)
- [Estate Planning Guide](#)
- [Five Steps to Take in the Event of a Cyberattack](#)
- [Home Title Fraud](#)
- [Home Title Fraud Guide - IDShield](#)
- [Home Title Fraud - LegalShield & IDShield](#)
- [Protect Identity on Vacation](#)
- [Tips to Protect Identity During Holiday Season IDShield](#)
- [Protect Your Legal Rights - Covid Education Guide](#)
- [Protect Your Legal Rights & Identity - Covid Educational Guides](#)
- [Protect Your Identity & Privacy - Covid Educational Guide](#)
- [Tax Audit Flyer](#)
- [Student Loan Forgiveness Guide](#)
- [Inflation Consumer Finance](#)

PUBLIC SERVANT LEGAL PLAN

- [Public Servant Legal - Plan Flat Sheet](#)
- [Public Servant Legal Plan - Enrollment Flyer](#)
- [Public Servant Legal Plan - Enrollment Flyer - NY](#)
- [Public Servant Legal + IDShield IB](#)
- [Public Servant Legal + IDShield IB - NY](#)
- [Public Servant Legal + IDShield 3B](#)
- [Public Servant Legal + IDShield 3B - NY](#)
- [FAQs - Public Servant Legal Plan](#)

SMALL BUSINESS PLANS

- [Please visit the Small Business Plan section in the Associate Office](#)

PRICING & COMPENSATION

GROUP PRICING CHARTS

- [Group Pricing Chart \(for Choice, Select/Select Plus\)](#)
- [Group Pricing Chart - US](#) (standard Legal with reduced IDShield rates)
- [Group Pricing Chart - US](#) (standard Legal with standard IDShield rates)
- [Group Pricing Chart - CA](#)

COMMISSION & COMPENSATION PLANS

- [FAQs - Associate Commission](#)
- [Comp Plan - Groups under 200 employees - BASIC](#)
- [Comp Plan - Groups under 200 employees - ELITE](#)
- [Comp Plan - Groups 200 or more employees](#)
- [\\$29.95 CDLP Group Compensation Plan](#)
- [\\$32.95 CDLP Network Compensation Plan](#)
- [\\$39.95 Super CDLP Group Compensation Plan](#)
- [\\$44.95 Super CDLP Network Compensation Plan](#)

PLAN TYPE/COVERAGE	MONTHLY RATE	3 YEAR PREMIUM
LegalShield Only	\$21.95	\$31.95
Family IDShield Only	\$22.95	\$36.95
Individual IDShield Only	\$33.95	\$50.90
Family IDShield	\$41.90	\$58.90
Bundled LegalShield + Family IDShield	\$43.90	\$63.90
Bundled LegalShield + Individual IDShield	\$53.90	\$78.90

ROLE	MONTHLY COMPENSATION
Associate	\$29.95
Producer	\$32.95
Business Manager	\$39.95
Executive	\$44.95

INCENTIVES & GEM LEVEL QUALIFICATION

INCENTIVES

- [2026 - Annual Cash Bonus](#)
- [2026 - Elite Year-End Incentive](#)
- [2027 - Summer Getaway Business Solutions Elite Hit & Win](#)
- [2027 - Summer Getaway Licensed Agent Add-on](#)
- [2027 - Business Solutions Circle of Champions](#)
- [First-Time Emerald/Sapphire Qualification Bonus](#)
- [Licensed Agent - Agency Growth Incentive](#)
- [Licensed Agent - First-Ever Group Opened Incentive](#)
- [2026 Ruby Incentives](#)

ASSOCIATE GEM LEVEL QUALIFICATION

- [2027 - Gem Qualifications Overview](#)
- [2026 - Gem Qualifications Overview](#)

ASSOCIATE GEM LEADERBOARDS

- [2026 - Emerald Elite Leaderboard](#)
- [2026 - Sapphire Elite Leaderboard](#)
- [2026 - Ruby Leaderboard](#)

GENERAL CONTENT & FAQs

GENERAL CONTENT

- [Business Solutions Guidelines & Standards](#)
- [Getting Started in Business Solutions](#)
- [Group Authorization Form \(for Choice Plan\)](#)
- [Group Notice of Sale Form \(for Select/Select Plus\)](#)
- [Group Authorization Form - US](#)
- [Group Authorization Form - Canada](#)
- [Group Upgrade & Plan Migration Request Form](#)
- [Group Upgrade & Plan Migration Guide](#)
- [Group Authorization Form - US](#)
- [Group Authorization Form - Canada](#)
- [Group Upgrade Request Form](#)
- [Group Website Flat Sheet](#)
- [Group Availability Process](#)
- [ShieldAtWork/Group Website Feedback Form](#)
- [Online Form for Competitive Feedback](#)
- [Request for Approval - Employer Paid Group with 100+ Employees](#)
- [Commission Share Agreement](#)
- [ShieldAtWork HR Admin Quick Start Guide](#)
- [LegalShield Employee Benefits Communication Study](#)
- [Whitepaper: Workplace Study](#)
- [Whitepaper: Employer Groups Provider Service Networks](#)
- [Whitepaper: Navigating the New Socioeconomic Landscape](#)
- [National & Regional Broker List](#)
- [National Broker Account Mgmt Contact List](#)
- [FAQs - Choice, Select & Select Plus](#)
- [FAQs - IDShield Reduced Rates](#)
- [FAQs - Home Business Add-on](#)
- [FAQs - LegalShield en Espanol](#)
- [FAQs - Group Utilization Reports](#)
- [FAQs - National Plan Premium Attribution](#)
- [FAQs - Conservation Group Reassignment](#)
- [FAQs - Group Enrollment Websites](#)
- [FAQs - Group Upgrades](#)
- [FAQs - ShieldAtWork](#)
- [FAQs - Sunsetting Launch by LegalShield](#)
- [FAQs - Public Servant Legal Plan](#)
- [Group Reassignment Policy](#)
- [Group Servicing Guidelines](#)
- [Business Solutions Field Trainer List](#)
- [Business Solutions Field Trainer List \(Deaf Friendly\)](#)

LICENSED AGENT CONTENT

GENERAL CONTENT & DOCUMENTS

- [Licensed Agent Opportunity Overview Flat Sheet](#)
- [Licensed Agent Path to Revenue Success](#)
- [Licensed Agent Appointment Process](#)
- [Licensed Agent Appointment Certification Video](#)
- [Licensed Agent Program FAQs](#)
- [Licensed Agent Online Agreement Process](#)
- [Licensed Agent Online Agreement Video Tutorial](#)
- [Licensed Agent Agreement – Fillable PDF](#)
- [Writing Agent Agreement – Fillable PDF](#)
- [Licensed Agent Regional Director Map](#)
- [Licensed Agent Clearance Form](#)

NEW LEGAL PLAN CONTENT (Choice, Select, Select Plus)

- [Licensed Agent Product Training – Phase 1](#)
- [Licensed Agent Product Training – Phase 2](#)
- [Choice, Select & Select Plus Comparison Sheet](#)

CROSS SELL GUIDES

- [Auto & Home Insurance Cross Sell Guide](#)
- [Commercial & Small Business Insurance Cross Sell Guide](#)
- [Life & Financial Insurance Cross Sell Guide](#)

OPEN ENROLLMENT TOOLKIT*

PRE-OPEN ENROLLMENT

- [Pre OE – LegalShield](#)
- [Pre OE – IDShield](#)
- [Pre OE – Legal + IDShield](#)

COMMUNICATION MEMOS

- [OE – LegalShield Open Enrollment Email Memo](#)
- [OE – IDShield Open Enrollment Email Memo](#)
- [OE – Legal + IDShield Open Enrollment Email Memo](#)
- [OE – LegalShield Open Enrollment Email Memo – Legacy](#)
- [OE – IDShield Open Enrollment Email Memo – Legacy](#)

NEW HIRE MEMOS

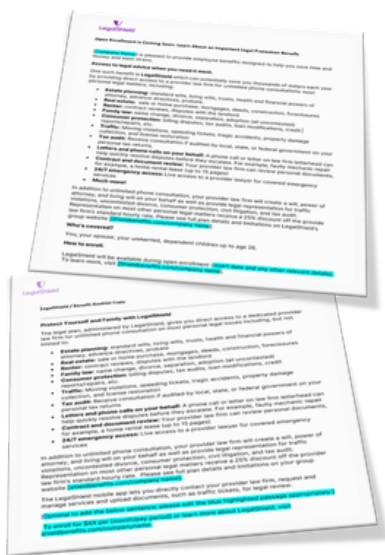
- [OE – New Hires – LegalShield](#)
- [OE – New Hires – IDShield](#)
- [OE – New Hires – LegalShield + IDShield](#)

QUALIFYING STATUS CHANGE MEMOS

- [OE – Qualifying Status Change – LegalShield](#)
- [OE – Qualifying Status Change – IDShield](#)
- [OE – Qualifying Status Change – LegalShield + IDShield](#)

BENEFIT BOOKLET COMMUNICATION MEMOS

- [Benefit Booklet Copy – LegalShield](#)
- [Benefit Booklet Copy – IDShield](#)
- [Benefit Booklet Copy – LegalShield + IDShield](#)
- [Benefit Booklet Copy – Legal + IDShield + GOS Supplement](#)



*Please carefully review documents (including disclaimers) before sending to a client to ensure they only reference features that apply to that client. (e.g., Reputation Management coverage does not apply to IDShield plans prior to 2020 and Trend Micro features are only included in the newest IDShield plan.)

VIDEO CONTENT

LEGAL

- [LegalShield Product Video Overview \(60 sec\)](#)
- [LegalShield Product Video Overview \(30 sec\)](#)
- [LegalShield - Product Overview \(Spanish subtitles available\)](#)
- [LegalShield Product Overview \(by Brian Parker\)](#)
- [LegalShield - Employee Benefit Overview](#)
- [LegalShield - Mobile App Sizzle Video](#)
- [LegalShield - New Member Onboarding](#)
- [LegalShield Will Preparation Video- Employee Version](#)
- [LegalShield Will Preparation Video- HR Version](#)
- [Provider Network Video](#)
- [Gun Owners Supplement](#)
- [Gun Owners Supplement \(for Associate reference\)](#)
- [Educational video on the Basics of Estate Planning](#)
- [Home Related Legal Matters](#)

IDSHIELD

- [IDShield Product Video Overview \(60 sec\)](#)
- [IDShield Product Video Overview \(30 sec\)](#)
- [IDShield Product Video](#)
- [IDShield Product Video \(Legacy\)](#)
- [IDShield Privacy Check Video \(Spanish subtitles available\)](#)
- [IDShield Reputation Management Walk Through](#)
- [IDShield - New Member Onboarding](#)
- [IDShield - Mobile App Demo](#)
- [IDShield - Licensed Private Investigators Video](#)

LEGAL & IDSHIELD

- [Legal + IDShield Product Video Overview \(60 sec\)](#)
- [Legal + IDShield Product Video Overview \(30 sec\)](#)
- [Legal + IDShield - Product Overview - Employees](#)
- [Legal + IDShield - Product Overview - Broker/Employer](#)
- [Legal + IDShield - Product Overview \(Legacy\)](#)
- [Legal + IDShield - Mobile App](#)

SAMPLE ENROLLMENT PRESENTATIONS

- [Sample Enrollment Presentation #1 \(Martavius Hillman\)](#)
- [Sample Enrollment Presentation #2 \(Mindy Rogers\)](#)

SMALL BUSINESS

- [Small Business Legal Plans and Home Biz Overview](#)
- [LegalShield Small Business Plan - Lawyer on Retainer](#)

CDLP

- [Commercial Driver Legal Plan Video](#)

RECRUITING

- [Licensed Agent Recruiting Video \(3 min\)](#)
- [Licensed Agent Recruiting Video \(5 min\)](#)
- [Licensed Agent Recruiting Video \(Rachael Lawton\)](#)
- [Opportunity Overview - Mike Riches](#)
- [Full B2B Opportunity - Bill Stovall & Mike Riches](#)

TREND MICRO

- [Trend Micro - Security Overview](#)
- [Trend Micro - How to Install Trend Micro Security](#)
- [Trend Micro - How to Use Parental Controls](#)
- [Trend Micro - How to Use Privacy Scanner](#)
- [Trend Micro - How to Set Up the Toolbar](#)
- [Trend Micro - How Mute Mode Works](#)
- [Trend Micro - How to Set Up the Toolbar on Pay Guard](#)
- [Trend Micro - How to Use the Toolbar's Page Ratings](#)
- [Trend Micro - How to Use the Fraud Buster](#)



LEGACY ENROLLMENT RESOURCES*

IDSHIELD ONLY ENROLLMENT

- [Legacy – IDShield Credit Plan Interactive Flyer](#)
- [Legacy – IDShield Full Plan Interactive Enrollment Flyer](#)
- [Legacy – 2019 IDShield Group Enrollment Flyer](#)
- [Legacy – 2020 IDShield 1B Group Enrollment Flyer](#)
- [Legacy – 2020 IDShield 3B Group Enrollment Flyer](#)

LEGAL + IDSHIELD

- [Legacy – \\$15.95 Standard Legal Plan](#)
- [Legacy – \\$15.95 Standard Legal Plan USA with IDShield Credit Plan](#)
- [Legacy – \\$15.95 Standard Legal Plan USA with IDShield Full Plan](#)
- [Legacy – \\$15.95 Standard Legal Plan USA with 2019 IDShield Plan](#)
- [Legacy – Legal Plan with IDShield Credit Plan](#)
- [Legacy – Legal Plan with IDShield Full Plan](#)
- [Legacy – Legal Plan with 2019 IDShield Group Interactive Flyer](#)
- [Legacy – Legal Plan with 2020 IDShield 1B Group Interactive Flyer](#)
- [Legacy – Legal Plan with 2020 IDShield 3B Group Interactive Flyer](#)

NEW YORK

- [Legacy – \\$15.95 New York Legal Plan Standalone](#)
- [Legacy – \\$20.95 New York Legal Plan Standalone](#)
- [Legacy – New York Legal Plan with IDShield Credit Plan](#)
- [Legacy – New York Legal Plan with IDShield Full Plan](#)
- [Legacy – New York Legal Plan with 2019 IDShield Group Interactive Flyer](#)
- [Legacy – New York Legal Plan with 2020 IDShield Group Interactive Flyer](#)

NEVADA

- [Legacy – \\$15.95 Nevada Legal Plan with 2019 IDS Enrollment Flyer](#)
- [Legacy – \\$15.95 Nevada Legal Plan with 2020 IDS Enrollment Flyer](#)
- [Legacy – Nevada Legal Plan with 2020 IDShield 1B Group Interactive Flyer](#)
- [Legacy – Nevada Legal Plan with 2020 IDShield 3B Group Interactive Flyer](#)

*Please carefully review legacy enrollment flyers before sending to a client to ensure they only reference features that apply to that client. (e.g., Reputation Management coverage does not apply to IDShield plans prior to 2020).

