Your Guide to **Stock Giving**

Giving today to advance the mission of Berean Bible Institute today, tomorrow, and beyond.



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In Partnership with
National Christian
FOUNDATION Wisconsin



Did You Know?

There are many advantages to giving stocks versus cash gifts. Consider these thoughts:

- Did you know that donating **stocks instead of cash** may help you get a bigger tax break?
- You receive an **immediate tax deduction** for the full market value of stock.
- Donating stock allows for you to **avoid the capital gains tax** you would owe if you sold the securities.
- Donating stock directly to Berean Bible Institute - versus selling and donating the proceeds - can often **reduce the cost of your gift by 50**% or more.
- It's **easy to donate stock** using our ministry's Single Charity Fund or your personal Giving Fund (donor-advised fund) at NCF.

Berean Bible Institute is equipped to accept gifts of appreciated assets including stocks, bonds, mutual funds, real estate, and other non-cash gifts.

Giving appreciated assets is one of the most tax-efficient ways to support charity. Why? Because these types of donations will help you avoid the capital gains tax and make a bigger donation to the charities that God has placed on your heart.

We partner with National Christian Foundation Wisconsin to process gifts of appreciated assets on your behalf. Please contact us to start a conversation about giving a non-cash gift to our ministry.

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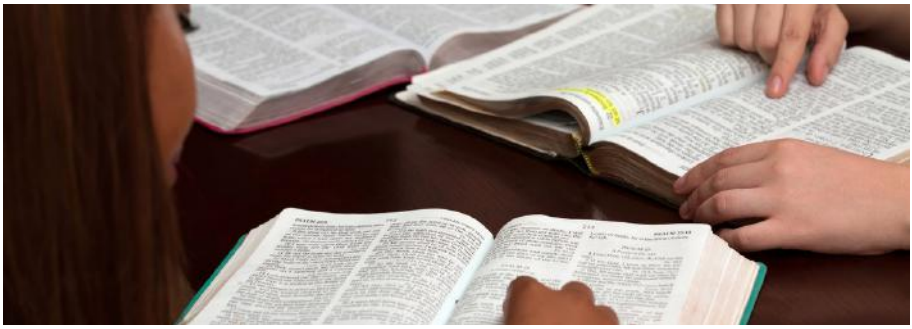

How to Donate Stock Gifts

1 Fill out the NCF "Stock and Mutual Fund Transfer Form"

- Click here to fill out the NCF "Stock and Mutual Fund Transfer Form".
- Ensure that you are designating your gift to "*The Legacy - Today, Tomorrow, and Beyond Fund*" (#5055322).

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2 Initiate the transfer.

- Follow the instructions and numbers on the above form to initiate the stock transfer with your Financial Advisor/Broker.

3 Let *NCF-WI* know about the Gift.

- Send NCF-WI a copy of the **completed form** to **DonnaLee Hayes** at *dhayes@ncfgiving.com*

NOTE:
Do not overlook Step 3. NCF receives many securities gifts each week and we want to ensure the gift is deposited into BBI's account and that you, as a donor, are properly receipted for your gift.



The mission of Berean Bible Institute is to train Pastors, Missionaries, and Christian leaders for the ministry of the Lord Jesus Christ and the proclamation of the Gospel of the Grace of God given to and through the Apostle Paul.

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We are proud to partner with National Christian Foundation Wisconsin to help you give in tax-smart ways. Please contact them at **(262) 796-9910** or www.ncfgiving.com/Wisconsin to explore any of these unique charitable giving opportunities.